

The SABRE Group Holdings, Inc.
Condensed Statements of Income
Three months ended September 30
(In millions, except per share amounts)

	<u>1998</u>	<u>1997</u>	
	<u>Actual*</u>	<u>Actual*</u>	<u>Change**</u>
Revenues			
Electronic travel distribution	\$340	\$308	10.2%
Information technology solutions	<u>265</u>	<u>149</u>	77.2%
Total revenues	604	457	32.1%
Operating expenses	<u>506</u>	<u>368</u>	37.5%
Operating income	98	89	10.0%
Other income (expense)			
Interest income (expense), net	1	3	(53.3%)
Other, net	<u>14</u>	<u>(1)</u>	***
Income before provision for income taxes	114	92	23.6%
Provision for income taxes	<u>42</u>	<u>36</u>	18.0%
Net earnings	<u>\$71</u>	<u>\$56</u>	27.1%
Earnings per common share, basic	\$0.55	\$0.43	
Earnings per common share, diluted	\$0.55	\$0.43	
Weighted average shares, basic	129.7	130.7	
Weighted average shares, diluted	130.1	131.1	
Direct reservations booked using SABRE (1)	90	91	(1.0%)
Total reservations processed using SABRE (2)	105	94	11.6%

* Columns may not add due to rounding

** Percents shown reflect changes in unrounded figures and may not agree to the percent changes in figures after rounding.

*** Greater than 100%

Note: Certain reclassifications have been made to the 1997 financial statements to conform to the 1998 presentation.

(1) CRS reservations for which The SABRE Group collects a CRS booking fee.

(2) Includes direct reservations plus CRS reservations processed by joint venture partners using the SABRE system.