

The SABRE Group Holdings, Inc.
Condensed Statements of Income
Nine months ended September 30
(In millions, except per share amounts)

Statement of Income Before Special Items

	<u>1998</u>	<u>1997</u>	
	<u>Actual*</u>	<u>Actual*</u>	<u>Change**</u>
Revenues			
Electronic travel distribution	\$1,023	\$928	10.3%
Information technology solutions	<u>712</u>	<u>419</u>	69.9%
Total revenues	1,735	1,347	28.8%
Operating expenses	<u>1,413</u>	<u>1,054</u>	34.0%
Operating income	322	293	10.1%
Other income (expense)			
Interest income (expense), net	4	5	(18.7%)
Other, net	<u>0</u>	<u>(0)</u>	***
Income before provision for income taxes	326	297	9.8%
Provision for income taxes	<u>123</u>	<u>116</u>	6.5%
Net earnings	<u><u>\$203</u></u>	<u><u>\$181</u></u>	12.0%
Earnings per common share, basic	\$1.56	\$1.39	
Earnings per common share, diluted	\$1.55	\$1.39	
Weighted average shares, basic	130.1	130.6	
Weighted average shares, diluted	130.6	131.0	
Direct reservations booked using SABRE (1)	278	280	(0.6%)
Total reservations processed using SABRE (2)	315	288	9.5%

* Columns may not add due to rounding

** Percents shown reflect changes in unrounded figures and may not agree to the percent changes in figures after rounding.

*** Greater than 100%

Note: Certain reclassifications have been made to the 1997 financial statements to conform to the 1998 presentation.

(1) CRS reservations for which The SABRE Group collects a CRS booking fee.

(2) Includes direct reservations plus CRS reservations processed by joint venture partners using the SABRE system.