

The SABRE Group Holdings, Inc.
Condensed Statements of Income
Three months ended December 31
(In millions, except per share amounts)

Statement of Income Before Special Items

	<u>1998</u>	<u>1997</u>	
	<u>Actual*</u>	<u>Actual*</u>	<u>Change**</u>
Revenues			
Electronic travel distribution	\$302	\$277	8.7%
Information technology solutions	<u>270</u>	<u>164</u>	64.1%
Total revenues	571	442	29.3%
Operating expenses	<u>543</u>	<u>411</u>	32.1%
Operating income	28	31	(8.3%)
Other income (expense)			
Interest income (expense), net	2	3	(24.7%)
Other, net	<u>1</u>	<u>0</u>	***
Income before provision for income taxes	31	34	(8.2%)
Provision for income taxes	<u>11</u>	<u>11</u>	1.1%
Net earnings	<u><u>\$20</u></u>	<u><u>\$23</u></u>	(12.6%)
Earnings per common share, basic	\$0.16	\$0.18	
Earnings per common share, diluted	\$0.16	\$0.18	
Weighted average shares, basic	129.6	130.7	
Weighted average shares, diluted	130.3	131.0	
Direct reservations booked using SABRE (1)	78	76	2.2%
Total reservations processed using SABRE (2)	92	82	11.8%

* Columns may not add due to rounding

** Percents shown reflect changes in unrounded figures and may not agree to the percent changes in figures after rounding.

*** Greater than 100%

Note: Certain reclassifications have been made to the 1997 financial statements to conform to the 1998 presentation.

(1) CRS reservations for which The SABRE Group collects a CRS booking fee - excluding Asia/Pacific bookings transferred to, Abacus International, our joint venture partner in that region.

(2) Includes direct reservations plus CRS reservations processed by joint venture partners using the SABRE system.